

Kuwait Finance House

1H-2024 Financial Results Announcement

	1H-2023	1H-2024	Variance
Net Profit / (Loss) (KWD)	333,389,652	341,178,025	2.3%
Earnings Per Share (fils)	20.21	20.73	2.6%
Total Operating Revenue (KWD)	734,360,620	823,442,388	12.1%
Net Operating Profit / (Loss) (KWD)	489,085,618	525,462,082	7.4%
Return on Average Equity (ROAE)	15.46%	11.20%	
Return on Average Assets (ROAA)	1.85%	1.61%	

Balance Sheet Summary (KWD)	30-Jun-23	30-Jun-24	Variance
Assets:			
Current Assets	18,733,274,895	19,154,343,042	2.2%
Non-current Assets	18,287,482,768	17,271,029,614	(5.6%)
Total Assets	37,020,757,663	36,425,372,656	(1.6%)
Shareholders' Equity*	5,235,339,431	5,345,780,249	2.1%

Liabilities:

Current Liabilities	23,462,684,221	23,272,788,289	(0.8%)
Non-current Liabilities	7,503,341,424	6,986,532,001	(6.9%)
Total Liabilities	30,966,025,645	30,259,320,290	(2.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,578,416.7	P/E (x)	19.32
Value (KWD '000)	1,190,210.6	P/BV (x)	2.14
Closing Price (KWD)	0.729	Dividend Yield	2.72%
Book Value Per Share (KWD)	0.341	YTD Share Turnove	10.06%
Current Market Capitalization (KWD Million)	11,442.3	Beta	1.40

Source: Kamco Research & Boursa Kuwait

Pricing data as of 23-Jul-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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