

## Kuwait Finance House

### 1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	102,192,733	138,083,489	35.1%
Earnings Per Share (fils)	11.10	14.55	31.1%
Total Operating Revenue (KWD)	400,055,269	457,731,221	14.4%
Net Operating Profit / (Loss) (KWD)	247,984,827	308,333,220	24%
Return on Average Equity (ROAE)	13.04%	14.73%	
Return on Average Assets (ROAA)	1.16%	1.26%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
<b>Assets:</b>			
Current Assets	11,818,427,271	12,207,539,667	3.3%
Non-current Assets	9,728,361,008	10,582,313,064	8.8%
Total Assets	21,546,788,279	22,789,852,731	5.8%
Shareholders' Equity*	1,871,393,105	1,920,288,332	2.6%

#### Liabilities:

Current Liabilities	14,994,544,082	16,016,778,001	6.8%
Non-current Liabilities	4,290,187,371	4,415,470,200	2.9%
Total Liabilities	19,284,731,453	20,432,248,201	6.0%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,463,419.8	P/E (x)	26.72
Value (KWD '000)	1,337,276.7	P/BV (x)	3.89
Closing Price (KWD)	0.884	Dividend Yield	1.35%
Book Value Per Share (KWD)	0.229	YTD Share Turnove	17.34%
Current Market Capitalization (KWD Million)	7,462.3	Beta	1.39

Source: Kamco Research & Boursa Kuwait

Pricing data as of 27-Jul-22

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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