

Kuwait Finance House

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	56,917,240	102,192,733	79.5%
Earnings Per Share (fils)	6.81	12.21	79.3%
Total Operating Revenue (KWD)	419,737,113	400,055,269	(4.7%)
Net Operating Profit / (Loss) (KWD)	267,621,291	247,984,827	(7.3%)
Return on Average Equity (ROAE)	10.69%	10.37%	
Return on Average Assets (ROAA)	1.02%	0.92%	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	11,056,675,007	11,818,427,271	6.9%
Non-current Assets	9,525,803,881	9,728,361,008	2.1%
Total Assets	20,582,478,888	21,546,788,279	4.7%
Shareholders' Equity*	1,863,098,960	1,871,393,105	0.4%

Liabilities:

Current Liabilities	14,253,702,365	14,994,544,082	5.2%
Non-current Liabilities	4,289,648,922	4,290,187,371	0.01%
Total Liabilities	18,543,351,287	19,284,731,453	4.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	954,212.9	P/E (x)	34.26
Value (KWD '000)	704,328.8	P/BV (x)	3.55
Closing Price (KWD)	0.786	Dividend Yield	1.15%
Book Value Per Share (KWD)	0.224	YTD Share Turnover	11.30%
Current Market Capitalization (KWD Million)	6,635.1	Beta	1.4

Source: Kamco Research & Boursa Kuwait

Pricing data as of 3-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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