

Kuwait Finance House

Kuwait Stock Exchange 1H-2020 Financial Results Announcement

Profitability	1H-2019	1H-2020	Variance
Net Profit / (Loss) (KWD)	107,664,686	56,917,240	(47.1%)
Earnings Per Share (fils)	14.22	7.49	(47.3%)
Total Operating Revenue (KWD)	392,379,163	419,737,113	7.0%
Gross Profit / (Loss) (KWD)	240,719,671	267,621,291	11.2%
Return on Average Equity (ROAE)	5.88%	3.04%	
Return on Average Assets (ROAA)	0.59%	0.29%	

Balance Sheet Summary (KWD)	30-Jun-19	30-Jun-20	Variance
Assets:			
Current Assets	10,224,638,010	11,056,675,007	8.1%
Non-current Assets	8,522,462,927	9,525,803,881	11.8%
Total Assets	18,747,100,937	20,582,478,888	9.8%
Shareholders' Equity*	1,883,638,997	1,863,098,960	(1.1%)

Liabilities:

Current Liabilities	12,299,460,988	14,253,702,365	15.9%
Non-current Liabilities	4,387,694,206	4,289,648,922	(2.2%)
Total Liabilities	16,687,155,194	18,543,351,287	11.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,520,392.8	P/E (x)	22.53
Value (KWD '000)	1,000,483.9	P/BV (x)	2.42
Closing Price (KWD)	0.588	Dividend Yield	3.06%
Book Value Per Share (KWD)	0.245	YTD Share Turnover	19.81%
Current Market Capitalization (KWD Million)	4,512.4	Beta	1.44

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-Aug-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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