

Kuwait Finance & Investment Co.

9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	1,889,790	744,451	(61%)
Earnings Per Share (fils)	6.10	2.40	(61%)
Total Operating Revenue (KWD)	5,434,233	3,630,409	(33.2%)
Net Operating Profit / (Loss) (KWD)	2,318,062	1,097,745	(52.6%)
Return on Average Equity (ROAE)	12.69%	NM	
Return on Average Assets (ROAA)	9.33%	NM	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	28,490,636	27,003,097	(5.2%)
Non-current Assets	26,889,360	28,979,319	7.8%
Total Assets	55,379,996	55,982,416	1.1%
Shareholders' Equity*	43,079,783	41,754,111	(3.1%)

Liabilities:

Current Liabilities	5,198,070	5,058,045	(2.7%)
Non-current Liabilities	6,269,132	8,432,651	34.5%
Total Liabilities	11,467,202	13,490,696	17.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	24,324.7	P/E (x)	NM
Value (KWD '000)	1,885.1	P/BV (x)	0.48
Closing Price (KWD)	0.062	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.135	YTD Share Turnove	7.54%
Current Market Capitalization (KWD Million)	19.9	Beta	0.38

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Nov-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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