

Kuwait Co. For Process Plant Cons. & Cont.

1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	4,045,843	1,552,957	(62%)
Earnings Per Share (fils)	34.24	13.08	(62%)
Total Operating Revenue (KWD)	15,428,140	11,177,995	(27.5%)
Net Operating Profit / (Loss) (KWD)	880,974	356,048	(59.6%)
Return on Average Equity (ROAE)	25.59%	6.13%	
Return on Average Assets (ROAA)	12.56%	3.47%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
Assets:			
Current Assets	38,374,458	35,687,168	(7.0%)
Non-current Assets	15,630,951	15,830,215	1.3%
Total Assets	54,005,409	51,517,383	(4.6%)
Shareholders' Equity*	30,252,944	29,508,553	(2.5%)

Liabilities:

Current Liabilities	20,823,883	19,216,133	(7.7%)
Non-current Liabilities	2,928,582	2,792,697	(4.6%)
Total Liabilities	23,752,465	22,008,830	(7.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,391.4	P/E (x)	22.46
Value (KWD '000)	2,460.9	P/BV (x)	1.39
Closing Price (KWD)	0.338	Dividend Yield	7.11%
Book Value Per Share (KWD)	0.250	YTD Share Turnove	4.4%
Current Market Capitalization (KWD Million)	41.1	Beta	0.52

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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