

Kuwait Co. For Process Plant Cons. & Cont.

FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	4,323,430	2,691,661	(38%)
Earnings Per Share (fils)	36.50	22.68	(38%)
Total Operating Revenue (KWD)	28,614,561	25,942,041	(9.3%)
Net Operating Profit / (Loss) (KWD)	1,687,835	1,752,033	3.8%
Cash Dividends Per Share (fils)	26.00	20.00	
Bonus Shares (%)	5.0%	0.0%	
Return on Average Equity (%)	14.33%	8.76%	
Return on Average Assets (%)	7.63%	5.19%	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
Assets:			
Current Assets	37,231,612	35,031,252	(5.9%)
Non-current Assets	14,963,100	16,417,880	9.7%
Total Assets	52,194,712	51,449,132	(1.4%)

Shareholders' Equity*	29,850,470	31,570,132	5.8%
Liabilities:			
Current Liabilities	19,636,245	16,934,169	(13.8%)
Non-current Liabilities	2,707,997	2,944,831	8.7%
Total Liabilities	22,344,242	19,879,000	(11.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	672.3	P/E (x)	13.10
Value (KWD '000)	200.5	P/BV (x)	1.12
Closing Price (KWD)	0.297	Dividend Yield	6.57%
Book Value Per Share (KWD)	0.27	YTD Share Turnover	0.57%
Current Market Capitalization (KWD Million)	35.3	Beta	0.51

Source: Kamco Research & Boursa Kuwait

Pricing data as of 15-Mar-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

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Disclosure:

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