

## Kuwait Co. For Process Plant Cons. & Cont.

### FY-2020 Financial Results Announcement

Profitability	FY-2019	FY-2020	Variance
Net Profit / (Loss) (KWD)	4,975,677	6,017,893	21%
Earnings Per Share (fils)	46.67	56.46	21%
Total Operating Revenue (KWD)	74,011,736	52,691,448	(28.8%)
Net Operating Profit / (Loss) (KWD)	7,483,881	8,095,384	8.2%
Cash Dividends Per Share (fils)	25.00	45.00	
Bonus Shares (%)	10.0%	5.0%	
Return on Average Equity (ROAE)	19.55%	20.94%	
Return on Average Assets (ROAA)	7.57%	9.55%	

Balance Sheet Summary (KWD)	31-Dec-19	31-Dec-20	Variance
<b>Assets:</b>			
Current Assets	45,536,624	45,035,119	(1.1%)
Non-current Assets	19,404,112	16,103,801	(17.0%)
Total Assets	64,940,736	61,138,920	(5.9%)
Shareholders' Equity*	26,966,656	30,510,913	13.1%
<b>Liabilities:</b>			
Current Liabilities	34,845,005	27,939,498	(19.8%)
Non-current Liabilities	3,129,075	2,688,509	(14.1%)
Total Liabilities	37,974,080	30,628,007	(19.3%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	8,306.7	P/E (x)	8.98
Value (KWD '000)	3,637.7	P/BV (x)	1.77
Closing Price (KWD)	0.490	Dividend Yield*	4.95%
Book Value Per Share (KWD)	0.285	YTD Share Turnover	7.53%
Current Market Capitalization (KWD Million)	54.1	Beta	0.47

Source: Kamco Invest Research & Boursa Kuwait

Pricing data as of 21-Mar-21

NM: Not Meaningful \* Dividend Yield is based on latest paid dividends.

**kamcoinvest.com**

### Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest