

Kuwait Co. For Process Plant Cons. & Cont.

9M-2021 Financial Results Announcement

Profitability	9M-2020	9M-2021	Variance
Net Profit / (Loss) (KWD)	4,464,665	4,344,683	(3%)
Earnings Per Share (fils)	39.87	38.55	(3%)
Total Operating Revenue (KWD)	35,737,204	21,510,196	(39.8%)
Net Operating Profit / (Loss) (KWD)	2,536,117	1,126,123	(55.6%)
Return on Average Equity (ROAE)	21.51%	19.80%	
Return on Average Assets (ROAA)	9.13%	10.31%	

Balance Sheet Summary (KWD)	30-Sep-20	30-Sep-21	Variance
Assets:			
Current Assets	43,688,645	38,246,608	(12.5%)
Non-current Assets	16,946,382	15,539,119	(8.3%)
Total Assets	60,635,027	53,785,727	(11.3%)
Shareholders' Equity*	29,018,177	30,569,654	5.3%

Liabilities:

Current Liabilities	28,872,227	20,468,024	(29.1%)
Non-current Liabilities	2,744,623	2,748,049	0.1%
Total Liabilities	31,616,850	23,216,073	(26.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	29,303.3	P/E (x)	10.47
Value (KWD '000)	15,311.7	P/BV (x)	2.02
Closing Price (KWD)	0.533	Dividend Yield	7.80%
Book Value Per Share (KWD)	0.272	YTD Share Turnover	25.30%
Current Market Capitalization (KWD Million)	61.7	Beta	0.5

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Nov-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest