

Kuwait Co. For Process Plant Cons. & Cont.

9M-2020 Financial Results Announcement

Profitability	9M-2019	9M-2020	Variance
Net Profit / (Loss) (KWD)	3,568,813	4,464,665	25.1%
Earnings Per Share (fils)	33.47	41.89	25.2%
Total Operating Revenue (KWD)	55,407,059	35,737,204	(35.5%)
Net Operating Profit / (Loss) (KWD)	5,339,947	2,536,117	(52.5%)
Return on Average Equity (ROAE)	17.81%	21.51%	
Return on Average Assets (ROAA)	6.39%	9.13%	

Balance Sheet Summary (KWD)	30-Sep-19	30-Sep-20	Variance
Assets:			
Current Assets	45,569,611	43,688,645	(4.1%)
Non-current Assets	22,410,707	16,946,382	(24.4%)
Total Assets	67,980,318	60,635,027	(10.8%)
Shareholders' Equity*	25,585,635	29,018,177	13.4%

Liabilities:

Current Liabilities	39,197,113	28,872,227	(26.3%)
Non-current Liabilities	3,197,570	2,744,623	(14.2%)
Total Liabilities	42,394,683	31,616,850	(25.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	49,212.5	P/E (x)	6.13
Value (KWD '000)	15,189.7	P/BV (x)	1.24
Closing Price (KWD)	0.326	Dividend Yield	6.74%
Book Value Per Share (KWD)	0.271	YTD Share Turnover	44.61%
Current Market Capitalization (KWD Million)	36.0	Beta	0.48

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Nov-20

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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