

## Kuwait Cement Co.

### FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	1,752,531	3,205,910	83%
Earnings Per Share (fils)	2.46	4.50	83%
Total Operating Revenue (KWD)	65,852,617	68,543,866	4%
Net Operating Profit / (Loss) (KWD)	2,082,683	3,598,194	73%
Cash Dividends Per Share (fils)	0.00	6.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	0.91%	1.59%	
Return on Average Assets (ROAA)	0.60%	1.08%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
<b>Assets:</b>			
Current Assets	46,093,322	45,761,225	(0.7%)
Non-current Assets	245,273,974	258,970,270	5.6%
Total Assets	291,367,296	304,731,495	4.6%

Shareholders' Equity*	190,765,888	211,496,401	10.9%
<b>Liabilities:</b>			
Current Liabilities	33,891,091	39,501,277	16.6%
Non-current Liabilities	66,540,162	53,541,330	(19.5%)
Total Liabilities	100,431,253	93,042,607	(7.4%)

\* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	23,763.5	P/E (x)	59.16
Value (KWD '000)	5,839.1	P/BV (x)	0.90
Closing Price (KWD)	0.266	Dividend Yield	2.19%
Book Value Per Share (KWD)	0.297	YTD Share Turnove	3.33%
Current Market Capitalization (KWD Million)	189.7	Beta	0.61

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Mar-25

NM: Not Meaningful

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#### Disclosure:

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