

## Kuwait Cement Co.

### 9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	678,452	2,535,270	274%
Earnings Per Share (fils)	0.95	3.56	274%
Total Operating Revenue (KWD)	47,392,709	49,145,236	4%
Net Operating Profit / (Loss) (KWD)	86,716	1,972,718	NM
Return on Average Equity (ROAE)	1.80%	1.84%	
Return on Average Assets (ROAA)	1.16%	1.22%	

Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
<b>Assets:</b>			
Current Assets	48,654,092	47,168,569	(3.1%)
Non-current Assets	243,904,049	251,917,658	3.3%
Total Assets	292,558,141	299,086,227	2.2%
Shareholders' Equity*	187,590,052	204,331,760	8.9%

#### Liabilities:

Current Liabilities	39,099,930	39,556,746	1.2%
Non-current Liabilities	65,702,264	55,010,233	(16.3%)
Total Liabilities	104,802,194	94,566,979	(9.8%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	292,114.2	P/E (x)	38.91
Value (KWD '000)	52,840.4	P/BV (x)	0.69
Closing Price (KWD)	0.197	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.287	YTD Share Turnove	40.97%
Current Market Capitalization (KWD Million)	140.5	Beta	0.61

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-Nov-24

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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