

## Kuwait Cement Co.

### 1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	(387,013)	233,677	NM
Earnings Per Share (fils)	(0.54)	0.33	NM
Total Operating Revenue (KWD)	24,143,919	30,602,688	26.8%
Net Operating Profit / (Loss) (KWD)	(578,837)	(2,408,258)	(316.1%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
<b>Assets:</b>			
Current Assets	42,573,944	41,666,235	(2.1%)
Non-current Assets	246,905,016	254,018,290	2.9%
Total Assets	289,478,960	295,684,525	2.1%
Shareholders' Equity*	191,612,828	195,094,225	1.8%

#### Liabilities:

Current Liabilities	43,183,872	45,017,839	4.2%
Non-current Liabilities	54,514,729	55,401,561	1.6%
Total Liabilities	97,698,601	100,419,400	2.8%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	88,238.1	P/E (x)	NM
Value (KWD '000)	22,525.5	P/BV (x)	0.91
Closing Price (KWD)	0.242	Dividend Yield	2.01%
Book Value Per Share (KWD)	0.274	YTD Share Turnove	12.0%
Current Market Capitalization (KWD Million)	177.5	Beta	0.56

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Aug-22

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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