

## Kuwait Cable Vision

### 9M-2020 Financial Results Announcement

| Profitability                       | 9M-2019  | 9M-2020  | Variance |
|-------------------------------------|----------|----------|----------|
| Net Profit / (Loss) (KWD)           | (83,922) | (53,781) | 35.9%    |
| Earnings Per Share (fils)           | (2.20)   | (1.40)   | 36.4%    |
| Total Operating Revenue (KWD)       | 2,329    | 14,800   | 535.5%   |
| Net Operating Profit / (Loss) (KWD) | (532)    | 14,379   | NM       |
| Return on Average Equity (ROAE)     | NM       | NM       |          |
| Return on Average Assets (ROAA)     | NM       | NM       |          |

| Balance Sheet Summary (KWD) | 30-Sep-19 | 30-Sep-20 | Variance |
|-----------------------------|-----------|-----------|----------|
| <b>Assets:</b>              |           |           |          |
| Current Assets              | 773,431   | 796,778   | 3.0%     |
| Non-current Assets          | 665,931   | 665,931   | 0.0%     |
| Total Assets                | 1,439,362 | 1,462,709 | 1.6%     |
| Shareholders' Equity*       | 998,774   | 976,515   | (2.2%)   |

#### Liabilities:

|                         |         |         |         |
|-------------------------|---------|---------|---------|
| Current Liabilities     | 447,544 | 500,333 | 11.8%   |
| Non-current Liabilities | 8,859   | 2,101   | (76.3%) |
| Total Liabilities       | 456,403 | 502,434 | 10.1%   |

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

|   |       |                    |       |
|---|-------|--------------------|-------|
| Volume (Shrs '000)                          | -     | P/E (x)            | NM    |
| Value (KWD '000)                            | -     | P/BV (x)           | 0.53  |
| Closing Price (KWD)                         | 0.014 | Dividend Yield     | 0.00% |
| Book Value Per Share (KWD)                  | 0.026 | YTD Share Turnover | 0.00% |
| Current Market Capitalization (KWD Million) | 0.5   | Beta               | 0.204 |

Source: Kamco Research & Boursa Kuwait

Pricing data as of 16-Nov-20

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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