

Kuwait Business Town Real Estate Co.

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	249,663	1,259,173	404.3%
Earnings Per Share (fils)	0.40	2.03	407.5%
Total Operating Revenue (KWD)	1,635,530	3,222,756	97.0%
Net Operating Profit / (Loss) (KWD)	678,837	1,370,758	101.9%
Return on Average Equity (ROAE)	2.28%	NM	
Return on Average Assets (ROAA)	1.54%	NM	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	52,968,054	58,187,167	9.9%
Non-current Assets	59,368,376	24,106,689	(59.4%)
Total Assets	112,336,430	82,293,856	(26.7%)
Shareholders' Equity*	68,807,471	62,884,296	(8.6%)
Liabilities:			
Current Liabilities	16,981,014	11,986,890	(29.4%)
Non-current Liabilities	26,538,229	7,903,307	(70.2%)
Total Liabilities	43,519,243	19,890,197	(54.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	419,744.6	P/E (x)	NM
Value (KWD '000)	25,394.4	P/BV (x)	0.70
Closing Price (KWD)	0.073	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.104	YTD Share Turnover	69.33%
Current Market Capitalization (KWD Million)	44.3	Beta	1.1

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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