

Kuwait & Middle East Financial Investment Co.

1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	712,120	(769,289)	NM
Earnings Per Share (fils)	3.24	(3.50)	NM
Total Operating Revenue (KWD)	3,079,359	2,418,320	(21.5%)
Net Operating Profit / (Loss) (KWD)	710,097	(747,539)	NM
Return on Average Equity (ROAE)	4.16%	NM	
Return on Average Assets (ROAA)	2.85%	NM	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
Assets:			
Current Assets	26,934,367	42,668,473	58.4%
Non-current Assets	17,866,135	33,948,336	90.0%
Total Assets	44,800,502	76,616,809	71.0%
Shareholders' Equity*	25,341,984	24,923,955	(1.6%)

Liabilities:

Current Liabilities	14,439,531	45,197,219	213.0%
Non-current Liabilities	4,930,143	5,423,585	10.0%
Total Liabilities	19,369,674	50,620,804	161.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,400.3	P/E (x)	NM
Value (KWD '000)	474.0	P/BV (x)	0.72
Closing Price (KWD)	0.082	Dividend Yield	8.59%
Book Value Per Share (KWD)	0.113	YTD Share Turnove	2.45%
Current Market Capitalization (KWD Million)	17.9	Beta	0.54

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Aug-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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