

Kamco Investment Co.

9M-2023 Financial Results Announcement

Profitability	9M-2022	9M-2023	Variance
Net Profit / (Loss) (KWD)	3,821,862	(1,395,027)	NM
Earnings Per Share (fils)	11.16	(4.08)	NM
Total Operating Revenue (KWD)	16,278,771	10,130,841	(37.77%)
Net Operating Profit / (Loss) (KWD)	4,951,350	(164,114)	NM
Return on Average Equity (ROAE)	9.12%	0.48%	
Return on Average Assets (ROAA)	4.35%	0.23%	

Balance Sheet Summary (KWD)	30-Sep-22	30-Sep-23	Variance
Assets:			
Current Assets	78,346,032	80,968,988	3.3%
Non-current Assets	47,886,251	45,929,389	(4.1%)
Total Assets	126,232,283	126,898,377	0.5%
Shareholders' Equity*	61,509,576	57,728,662	(6.1%)

Liabilities:

Current Liabilities	49,333,668	11,394,010	(76.9%)
Non-current Liabilities	11,807,270	52,703,407	346.4%
Total Liabilities	61,140,938	64,097,417	4.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	90,579.5	P/E (x)	NM
Value (KWD '000)	9,354.6	P/BV (x)	0.51
Closing Price (KWD)	0.086	Dividend Yield	11.61%
Book Value Per Share (KWD)	0.169	YTD Share Turnove	26.46%
Current Market Capitalization (KWD Million)	29.5	Beta	0.58

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-Nov-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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