

Kamco Investment Co.

FY-2022 Financial Results Announcement

Profitability	FY-2021	FY-2022	Variance (%)
Net Profit / (Loss) (KWD)	10,317,093	5,505,501	(46.64%)
Earnings Per Share (fils)	30.14	16.08	(46.65%)
Total Operating Revenue (KWD)	28,601,281	23,683,453	(17.2%)
Net Operating Profit / (Loss) (KWD)	11,962,524	7,521,761	(37.1%)
Cash Dividends Per Share (fils)	10.00	10.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (%)	18.68%	8.96%	
Return on Average Assets (%)	8.31%	4.25%	

Balance Sheet Summary (KWD)	31-Dec-21	31-Dec-22	Variance (%)
Assets:			
Current Assets	82,643,530	82,682,296	0.05%
Non-current Assets	47,085,510	46,764,463	(0.7%)
Total Assets	129,729,040	129,446,759	(0.2%)

Shareholders' Equity*	60,436,482	62,507,797	3.4%
Liabilities:			
Current Liabilities	14,459,386	51,149,086	253.7%
Non-current Liabilities	51,074,397	12,233,941	(76.0%)
Total Liabilities	65,533,783	63,383,027	(3.3%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	16,888.6	P/E (x)	6.34
Value (KWD '000)	1,716.6	P/BV (x)	0.56
Closing Price (KWD)	0.102	Dividend Yield	9.80%
Book Value Per Share (KWD)	0.18	YTD Share Turnover	4.93%
Current Market Capitalization (KWD Million)	34.9	Beta	0.57

Source: Kamco Research & Boursa Kuwait

Pricing data as of 20-Feb-23

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2022 results filed with Boursa Kuwait.

kamcoinvest.com

Disclosure:

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