

Kamco Investment Co.

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	(2,686,999)	10,317,093	NM
Earnings Per Share (fils)	(7.85)	30.14	NM
Total Operating Revenue (KWD)	13,078,601	28,601,281	118.7%
Net Operating Profit / (Loss) (KWD)	(1,248,362)	11,962,524	NM
Cash Dividends Per Share (fils)	0.00	10.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	18.68%	
Return on Average Assets (ROAA)	NM	8.31%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	74,968,308	82,643,530	10.2%
Non-current Assets	43,693,878	47,085,510	7.8%
Total Assets	118,662,186	129,729,040	9.3%

Shareholders' Equity*	50,001,837	60,436,482	20.9%
Liabilities:			
Current Liabilities	19,224,110	14,459,386	(24.8%)
Non-current Liabilities	45,613,433	51,074,397	12.0%
Total Liabilities	64,837,543	65,533,783	1.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	65,906.8	P/E (x)	5.04
Value (KWD '000)	9,629.7	P/BV (x)	0.86
Closing Price (KWD)	0.152	Dividend Yield	6.58%
Book Value Per Share (KWD)	0.177	YTD Share Turnover	19.25%
Current Market Capitalization (KWD Million)	52.0	Beta	0.5

Source: Kamco Research & Boursa Kuwait
NM: Not Meaningful

Pricing data as of 20-Feb-22

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest