

## Kamco Investment Co.

### 1H-2022 Financial Results Announcement

Profitability	1H-2021	1H-2022	Variance
Net Profit / (Loss) (KWD)	6,303,919	4,645,950	(26.30%)
Earnings Per Share (fils)	18.41	13.57	(26.29%)
Total Operating Revenue (KWD)	15,152,670	13,806,026	(8.9%)
Net Operating Profit / (Loss) (KWD)	7,044,206	5,597,880	(20.5%)
Return on Average Equity (ROAE)	14.19%	14.52%	
Return on Average Assets (ROAA)	5.52%	6.91%	

Balance Sheet Summary (KWD)	30-Jun-21	30-Jun-22	Variance
<b>Assets:</b>			
Current Assets	76,484,807	78,708,423	2.9%
Non-current Assets	47,365,319	48,206,752	1.8%
Total Assets	123,850,126	126,915,175	2.5%
Shareholders' Equity*	57,250,496	62,041,989	8.4%

#### Liabilities:

Current Liabilities	11,877,267	9,383,580	(21.0%)
Non-current Liabilities	50,821,034	51,866,322	2.1%
Total Liabilities	62,698,301	61,249,902	(2.3%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	218,739.4	P/E (x)	4.70
Value (KWD '000)	31,610.1	P/BV (x)	0.66
Closing Price (KWD)	0.119	Dividend Yield	8.40%
Book Value Per Share (KWD)	0.181	YTD Share Turnove	63.9%
Current Market Capitalization (KWD Million)	40.7	Beta	0.53

Source: Kamco Research & Boursa Kuwait

Pricing data as of 7-Aug-22

NM: Not Meaningful

**kamcoinvest.com**

#### Disclosure:

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