

Kamco Investment Co.

1H-2021 Financial Results Announcement

Profitability	1H-2020	1H-2021	Variance
Net Profit / (Loss) (KWD)	(3,886,869)	6,303,919	NM
Earnings Per Share (fils)	(11.35)	18.41	NM
Total Operating Revenue (KWD)	3,839,452	15,152,670	294.7%
Net Operating Profit / (Loss) (KWD)	(2,829,191)	7,044,206	NM
Return on Average Equity (ROAE)	NM	14.19%	
Return on Average Assets (ROAA)	NM	5.52%	

Balance Sheet Summary (KWD)	30-Jun-20	30-Jun-21	Variance
Assets:			
Current Assets	103,369,465	76,484,807	(26.0%)
Non-current Assets	44,469,908	47,365,319	6.5%
Total Assets	147,839,373	123,850,126	(16.2%)
Shareholders' Equity*	48,532,067	57,250,496	18.0%

Liabilities:

Current Liabilities	49,588,006	11,877,267	(76.0%)
Non-current Liabilities	46,040,125	50,821,034	10.4%
Total Liabilities	95,628,131	62,698,301	(34.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	171,914.5	P/E (x)	6.07
Value (KWD '000)	17,315.2	P/BV (x)	0.80
Closing Price (KWD)	0.133	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.167	YTD Share Turnover	50.22%
Current Market Capitalization (KWD Million)	45.5	Beta	0.4

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-Aug-21

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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