

Kamco Investment Co.

1H-2023 Financial Results Announcement

Profitability	1H-2022	1H-2023	Variance
Net Profit / (Loss) (KWD)	4,645,950	102,526	(97.8%)
Earnings Per Share (fils)	13.57	0.30	(97.8%)
Total Operating Revenue (KWD)	13,806,026	7,822,389	(43.3%)
Net Operating Profit / (Loss) (KWD)	5,597,880	763,393	(86.4%)
Return on Average Equity (ROAE)	9.23%	1.59%	
Return on Average Assets (ROAA)	4.39%	0.75%	

Balance Sheet Summary (KWD)	30-Jun-22	30-Jun-23	Variance
Assets:			
Current Assets	78,708,423	82,563,050	4.9%
Non-current Assets	48,206,752	46,564,034	(3.4%)
Total Assets	126,915,175	129,127,084	1.7%
Shareholders' Equity*	62,041,989	59,288,341	(4.4%)

Liabilities:

Current Liabilities	9,383,580	52,196,633	456.3%
Non-current Liabilities	51,866,322	12,555,782	(75.8%)
Total Liabilities	61,249,902	64,752,415	5.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	77,781.5	P/E (x)	34.87
Value (KWD '000)	8,164.7	P/BV (x)	0.57
Closing Price (KWD)	0.098	Dividend Yield	10.20%
Book Value Per Share (KWD)	0.173	YTD Share Turnove	22.72%
Current Market Capitalization (KWD Million)	33.5	Beta	0.58

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-23

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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