

Kuwait National Cinema Co.
Q1-2024 Financial Results Announcement

	Q1-2023	Q1-2024	Variance
Net Profit / (Loss) (KWD)	2,010,771	2,517,191	25%
Earnings Per Share (fils)	21.71	27.18	25%
Total Operating Revenue (KWD)	5,241,456	7,266,762	39%
Net Operating Profit / (Loss) (KWD)	1,073,642	2,768,424	158%
Return on Average Equity (ROAE)	10.49%	14.03%	
Return on Average Assets (ROAA)	4.24%	5.21%	

Balance Sheet Summary (KWD)	31-Mar-23	31-Mar-24	Variance
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Assets:

Current Assets	29,561,728	41,916,080	41.8%
Non-current Assets	166,891,236	189,202,065	13.4%
Total Assets	196,452,964	231,118,145	17.6%

Shareholders' Equity*	76,162,178	82,478,260	8.3%
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Liabilities:

Current Liabilities	39,065,234	52,208,532	33.6%
Non-current Liabilities	81,212,646	96,419,041	18.7%
Total Liabilities	120,277,880	148,627,573	23.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	401.7	P/E (x)	12.38
Value (KWD '000)	511.9	P/BV (x)	1.67
Closing Price (KWD)	1.488	Dividend Yield	4.89%
Book Value Per Share (KWD)	0.891	YTD Share Turnove	0.43%
Current Market Capitalization (KWD Million)	137.8	Beta	0.31

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-May-24

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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