

Kuwait Financial Center

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	4,147,380	4,456,105	7%
Earnings Per Share (fils)	8.00	9.00	13%
Total Operating Revenue (KWD)	26,317,989	20,308,989	(23%)
Net Operating Profit / (Loss) (KWD)	9,279,237	4,988,870	(46%)
Cash Dividends Per Share (fils)	6.00	7.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	3.96%	4.18%	
Return on Average Assets (ROAA)	2.17%	2.49%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	96,258,166	85,998,959	(10.7%)
Non-current Assets	74,023,524	101,016,326	36.5%
Total Assets	170,281,690	187,015,285	9.8%

Shareholders' Equity*	106,065,159	107,334,091	1.2%
Liabilities:			
Current Liabilities	7,865,310	15,097,547	92.0%
Non-current Liabilities	49,581,939	53,636,465	8.2%
Total Liabilities	57,447,249	68,734,012	19.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	51,917.1	P/E (x)	16.65
Value (KWD '000)	8,046.0	P/BV (x)	0.69
Closing Price (KWD)	0.147	Dividend Yield	4.73%
Book Value Per Share (KWD)	0.213	YTD Share Turnove	10.28%
Current Market Capitalization (KWD Million)	74.2	Beta	0.82

Source: Kamco Research & Boursa Kuwait

Pricing data as of 19-Feb-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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