

Boursa Kuwait - Corporate Earnings - Q1 - 2025



Source : Company Financials, Bloomberg, Reuters, Kamco Invest Research

Boursa Kuwait (KWD) - Corporate Earnings - Q1-2025

Company Name (Figures in KWD Mn)	Net Profit (Loss) Q1-2024	Net Profit (Loss) Q1-2025	Variance (%)	EPS Q1-2024 (Fils)	EPS Q1-2025 (Fils)
Senergy Holding Co.	(0.09)	0.02	NM	(0.46)	0.11
Independent Petroleum Group	1.65	2.06	25.2%	9.10	11.39
National Petroleum Services Co.	2.38	3.73	56.7%	26.37	41.33
The Energy House	(0.10)	0.35	NM	(2.11)	7.66
Burgan Co. for Drilling, Tdg. & Maintenance*	0.60	(0.75)	NM	2.29	2.88
Oil & Gas	4.44	5.42	22.1%		
Kuwait Foundry Co.	6.82	0.02	(99.8%)	104.90	0.24
Boubyan Petrochemicals Co.*	6.76	6.37	(5.8%)	12.68	11.94
Al Kout for Industrial Projects Co.	2.00	1.96	(2.4%)	19.85	19.38
Basic Materials	15.59	8.34	(46.5%)		
Specialities Group Holding Co.	0.40	0.51	27.7%	2.36	2.87
Kuwait Cement Co.	0.52	0.06	(88.4%)	0.73	0.08
Gulf Cable & Electrical Ind. Co.	10.45	3.03	(71.0%)	50.00	15.00
Heavy Eng'g Ind. & Shipbuilding Co.	1.54	1.61	4.4%	8.57	8.94
Kuwait Portland Cement Co.	1.84	1.50	(18.3%)	18.31	14.97
Shuaiba Industrial Co.	0.41	0.22	(46.7%)	4.16	2.22
Metal & Recycling Co.	0.0001	0.14	NM	0.001	1.56
ACICO Industries Co.	(0.28)	6.23	NM	(0.84)	18.85
National Industries Co.	2.06	0.52	(74.8%)	5.87	1.49
Equipment Holding Co.	(0.03)	(0.03)	3.9%	(0.34)	(0.32)
National Co. for Consumer Industries	0.30	0.39	30.2%	1.01	1.31
Agility (PWC Logistics)	18.69	11.59	(38.0%)	7.50	4.65
National Cleaning Co.	0.25	0.19	(24.3%)	1.09	0.83
Kuwait & Gulf Link Transport Co.	(0.95)	(1.16)	(21.7%)	(3.45)	(4.19)
Kuwait Co. For Process Plant Const. & Cont.	0.55	0.56	2.1%	4.10	4.18
Human Soft Holding Co.	10.36	9.92	(4.2%)	77.00	74.00
Gulf Franchising Co.	0.01	(0.02)	NM	0.19	(0.60)
Combined Group Contracting Co.	3.22	1.54	(52.3%)	18.97	9.00
United Projects Group	0.62	0.45	(27.4%)	1.63	1.19
Mubarrad Transport Co.	0.37	0.41	11.6%	2.27	2.53
Umm Al-Qaiwain Cement Industries Co.	0.91	1.01	10.6%	2.51	2.78
Integrated Holding Company	1.42	1.82	28.3%	5.60	7.19
Jassim Transport & Stevedoring Co.	1.87	2.09	11.8%	12.44	13.90
Industrials	54.54	42.59	(21.9%)		
Palms Agro Production Co.	0.01	0.02	78.4%	0.26	0.46
Livestock Transport & Trading Co.	0.33	(0.45)	NM	1.58	(2.16)
Mezzan Holding Co.	5.72	6.88	20.3%	18.44	22.09
Consumer Staples	6.06	6.45	6.4%		
Advanced Technology Co.	0.06	(2.56)	NM	0.39	(17.08)
Al-Maidan Clinic For Oral Health Services Co.	2.76	2.07	(24.9%)	13.63	10.24
Health Care	2.82	(0.49)	NM		
Kuwait National Cinema Co.	2.52	2.85	13.2%	27.18	30.78
Kuwait Hotels Co.	0.37	0.54	45.2%	6.64	9.64
IFA Hotels & Resorts Co.	4.16	11.50	176.3%	14.30	39.50
Oula Fuel Marketing Co.	1.89	2.05	8.4%	4.67	5.06
Kuwait Resorts Co.	1.03	0.35	(66.5%)	5.35	1.75
Jazeera Airways Co.	(2.70)	4.72	NM	(12.27)	21.44
Soor Fuel Marketing Co.	1.08	1.68	56.7%	2.66	4.16
Future Kid Entertainment and R.E Co.	(0.36)	(0.49)	(34.5%)	(3.31)	(4.41)
Jiyad Holding Co.	(0.03)	0.00	100.0%	(0.16)	0.00
Al Eid Food Co.	1.30	1.41	8.4%	4.30	4.66
Ali Alghanim Sons Automotive Co.	6.32	7.51	19.0%	17.73	21.08
Consumer Discretionary	15.58	32.13	106.2%		
Zain	29.22	48.47	65.9%	7.00	11.00
National Mobile Telecommunication Co. (ooredoo)	11.90	18.26	53.5%	24.00	36.00
Kuwait Telecommunication Co.	8.82	9.07	2.8%	9.00	9.00
Hayat Communications Co.	0.02	(0.21)	NM	0.21	(2.42)
Telecommunications	49.96	75.59	51.3%		
National Bank of Kuwait	146.58	134.08	(8.5%)	16.00	15.00
Gulf Bank	12.87	9.35	(27.3%)	3.22	2.35
Commercial Bank of Kuwait	28.30	28.02	(1.0%)	14.30	14.20
Ahli Bank of Kuwait	14.52	15.69	8.0%	6.00	5.00

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Kuwait International Bank	6.03	7.295	20.9%	3.64	4.40
Burgan Bank	10.14	10.68	5.4%	2.60	2.10
Kuwait Finance House	162.85	168.11	3.2%	9.48	9.77
Boubyan Bank	24.99	26.48	6.0%	4.98	5.31
Warba Bank	4.74	5.51	16.4%	2.05	2.38
Banks	411.02	405.22	(1.4%)		
Kuwait Insurance Co.	2.89	2.92	0.9%	15.63	15.77
Gulf Insurance Group	10.95	6.58	(39.9%)	35.84	20.42
Ahleiah Insurance Co.	8.79	9.97	13.4%	40.57	45.99
Warba Insurance and Reinsurance Co.	2.50	2.07	(17.1%)	10.50	8.51
Kuwait Reinsurance Co.	4.05	5.28	30.2%	13.14	17.10
First Takaful Insurance Co.	(0.043)	0.006	NM	(0.40)	0.06
Wethaq Takaful Insurance Co.	0.04	0.12	181.2%	0.40	1.11
Bahrain Kuwait Insurance Co.	1.37	1.31	(4.8%)	9.00	9.00
Insurance	30.55	28.24	(7.6%)		
Sokouk Holding Co.	1.15	2.03	76.7%	2.01	3.55
Kuwait Real Estate Co.	5.02	4.04	(19.6%)	5.16	4.12
United Real Estate Co.	2.05	2.28	11.3%	1.57	1.75
National Real Estate Co.	2.90	1.21	(58.4%)	1.55	0.64
Salhia Real Estate Co.	2.87	1.45	(49.6%)	5.00	2.52
Tamdeen Real Estate Co.	2.87	3.32	15.7%	7.20	8.30
Ajial Real Estate Entertainment Co.	1.81	1.67	(8.1%)	8.67	7.97
Arab Real Estate Co.	(1.48)	(0.51)	65.7%	(4.01)	(1.37)
AL-Enma'a Real Estate Co. *	0.22	0.02	(89.5%)	0.05	0.49
Mabanee Co.	16.26	33.41	105.5%	11.00	22.59
Injazzat Real Estate Development Co.	1.38	0.41	(70.6%)	4.07	1.20
The Commercial Real Estate Co.	3.73	3.09	(17.1%)	2.02	1.70
Sanam Real Estate Co.	0.09	0.10	6.8%	0.85	0.91
A'ayan Real Estate Co.	1.00	1.14	14.4%	2.40	2.70
Aqar Real Estate Investment Co.	0.55	0.37	(32.7%)	2.38	1.67
Kuwait Real Estate Holding Co.	(0.37)	(1.12)	(199.7%)	(1.98)	(5.94)
MAZAYA Holding Co.	1.26	0.47	(62.6%)	2.64	0.95
Tijara Real Estate & Investment Co.	0.73	0.53	(26.4%)	1.96	1.44
Arkan Al-Kuwait Real Estate Co.*	(0.19)	(0.04)	79.4%	(0.76)	(0.16)
Al-Argan International Real Estate Co.	(2.01)	(1.53)	24.2%	(7.10)	(5.24)
Munshaat Real Estate Projects Co.	2.42	3.32	37.3%	7.51	10.31
Kuwait Business Town Real Estate Co.	0.18	(0.27)	NM	0.31	(0.45)
MENA Real Estate Co. *	(0.95)	0.78	NM	(6.97)	5.72
Real Estate Trade Centers Co.	0.02	0.05	98.0%	0.17	0.33
Mashaer Holding Co.	0.83	0.62	(24.8%)	4.68	3.87
Al Masaken Intl. Real Estate Dev. Co.	(0.71)	(0.15)	79.2%	(7.26)	(1.51)
Dalqan Real Estate Co.	0.05	0.06	3.7%	0.90	0.93
Dar Al Thuraya Real Estate Co.	0.171	0.13	(22.7%)	1.17	0.90
Osos Holding Group Co.	0.13	0.08	(42.9%)	1.22	0.69
Real Estate	41.98	56.97	35.7%		
Kuwait Investment Co.	4.96	3.80	(23.3%)	9.09	6.91
Commercial Facilities Co.	3.32	3.05	(8.2%)	7.00	6.00
Int'l Financial Advisors Co.	2.36	8.13	244.1%	6.86	17.77
National Investment Co.	4.10	5.96	45.3%	5.10	7.50
Kuwait Projects Co.(Holding)	5.84	5.14	(12.1%)	1.20	0.70
Coast Invest. & Development Co.	(0.22)	(0.22)	(1.6%)	(0.47)	(0.48)
The Securities House Co.	(0.21)	(0.18)	14.7%	(0.50)	(0.50)
Arzan Financial Group For Financing And Investment	3.78	6.91	82.7%	4.25	7.62
Kuwait Financial Centre	2.77	2.78	0.1%	6.00	6.00
Kuwait & M.E. Financial Investment Co.	3.83	3.20	(16.5%)	17.43	14.55
First Investment Co.	(0.00)	(0.14)	NM	(0.01)	(0.32)
Gulf Investment House	0.38	0.31	(18.4%)	0.94	0.78
A'ayan Leasing & Investment Co.	3.46	11.88	243.4%	5.21	17.89
Bayan Investment Co.	0.13	0.16	28.3%	0.59	0.76
Osoul Investment Co.	(0.25)	(0.30)	(18.2%)	(2.00)	(2.37)

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Kuwait Finance & Investment Co.	(0.00)	2.37	NM	(0.00)	7.34
Kamco Investment Co.	1.47	1.18	(19.7%)	4.28	3.44
National International Holding Co.	0.12	0.32	169.9%	0.52	1.40
UniCap Investment and Finance*	0.46	0.54	18.6%	2.04	2.41
Al Madar Finance & Investment Co.	0.09	0.062	(27.7%)	0.41	0.30
Al-Deera Holding	1.08	0.965	(10.5%)	10.43	9.34
Al Safat Investment Co.	(0.19)	4.64	NM	(0.56)	13.44
Ektitab Holding Co.	(0.03)	(0.03)	8.9%	(0.10)	(0.10)
NOOR Financial Investment Co.	9.91	9.32	(6.0%)	19.46	18.30
Tamdeem Investment Co.	2.21	2.36	7.0%	6.60	11.81
Kuwait Syrian Holding Co.	0.099	(0.037)	NM	0.56	(0.21)
Asiya Capital Investments Co	5.90	(7.74)	NM	7.38	(9.68)
Gulf North Africa Holding Co.	0.13	(0.17)	NM	0.86	(1.14)
Manazel Holding Co.	0.11	0.03	(70.1%)	0.25	0.08
National Industries Group	29.51	17.76	(39.8%)	12.45	7.13
Warba Capital Holding Co.*	(0.04)	0.26	NM	(1.46)	8.74
Privatization Holding Co.	(0.10)	(1.00)	(881.2%)	(0.17)	(1.64)
Credit Rating & Collection Co.	(0.03)	(0.01)	59.2%	(0.20)	(0.08)
Egypt Kuwait Holding Co.	16.54	8.36	(49.5%)	14.03	7.12
GFH Financial Group	8.35	9.30	11.4%	2.37	2.62
Inovent	0.04	(0.39)	NM	0.12	(1.29)
Amar For Finance and Leasing Co.	0.16	0.16	5.8%	0.79	0.84
Al-Manar Financing & Leasing Co.	0.48	0.22	(55.0%)	1.82	0.83
Boursa Kuwait Securities Co	4.68	7.94	69.5%	23.33	39.54
Beyout Investment Group Holding Co.	3.06	3.15	3.2%	10.19	10.52
Financial Services	118.23	110.03	(6.9%)		
Automated Systems Co.	0.01	(0.15)	NM	0.15	(1.47)
Technology	0.01	(0.15)	NM		
Shamal Az-Zour Al-Oula Power and Water Co.	2.80	2.26	(19.5%)	3.00	2.00
Utilities	2.80	2.26	(19.5%)		
Total Market*	753.59	772.60	2.5%		

* Total may not be comparable to y-o-y numbers as it includes companies that not filed there quarterly results at the time of publishing this report.

Source : Company Financials, Bloomberg,Reuters, Kamco Invest Research

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