

Kuwait Real Estate Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	9,929,691	5,055,813	(49.08%)
Earnings Per Share (fils)	9.64	4.87	(49.48%)
Total Operating Revenue (KWD)	16,391,357	19,770,155	20.61%
Net Operating Profit / (Loss) (KWD)	10,927,022	13,950,596	27.67%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	7.69%	3.78%	
Return on Average Assets (ROAA)	2.80%	1.39%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	86,173,149	116,641,331	35.36%
Non-current Assets	331,965,142	347,605,462	4.71%
Total Assets	418,138,291	464,246,793	11.03%

Shareholders' Equity*	156,665,121	168,598,483	7.62%
Liabilities:			
Current Liabilities	36,257,105	27,219,534	(24.93%)
Non-current Liabilities	212,275,219	250,674,862	18.09%
Total Liabilities	248,532,324	277,894,396	11.81%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	1,511,626.3	P/E (x)	64.06
Value (KWD '000)	495,400.9	P/BV (x)	2.34
Closing Price (KWD)	0.370	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.158	YTD Share Turnove	142.01%
Current Market Capitalization (KWD Million)	393.8	Beta	0.97

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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