

## Kuwait Projects Co. (Holding)

### FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	15,649,000	16,332,000	4.4%
Earnings Per Share (fils)	1.80	1.80	0.0%
Total Operating Revenue (KWD)	1,495,745,000	1,542,543,000	3.1%
Net Operating Profit / (Loss) (KWD)	177,282,000	156,713,000	(11.6%)
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	3.0%	
Return on Average Equity (ROAE)	2.51%	2.55%	
Return on Average Assets (ROAA)	0.12%	0.12%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
<b>Assets:</b>			
Current Assets	6,870,399,000	7,249,188,000	5.5%
Non-current Assets	6,102,675,000	6,568,661,000	7.6%
Total Assets	12,973,074,000	13,817,849,000	6.5%
Shareholders' Equity*	633,870,000	644,932,000	1.7%
<b>Liabilities:</b>			
Current Liabilities	9,027,253,000	9,607,957,000	6.4%
Non-current Liabilities	2,216,535,000	2,515,666,000	13.5%
Total Liabilities	11,243,788,000	12,123,623,000	7.8%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	224,528.3	P/E (x)	22.88
Value (KWD '000)	17,758.8	P/BV (x)	0.58
Closing Price (KWD)	0.075	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.129	YTD Share Turnove	4.49%
Current Market Capitalization (KWD Million)	373.7	Beta	0.81

Source: Kamco Research & Boursa Kuwait

Pricing data as of 29-Mar-26

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

#### Disclosure:

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