

Kuwait National Cinema Co.

FY-2023 Financial Results Announcement

Profitability	FY-2022	FY-2023	Variance (%)
Net Profit / (Loss) (KWD)	7,628,173	10,621,759	39%
Earnings Per Share (fils)	82.38	114.70	39%
Total Operating Revenue (KWD)	23,527,610	29,699,843	26%
Net Operating Profit / (Loss) (KWD)	3,977,268	7,719,173	94%
Cash Dividends Per Share (fils)	60.00	80.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (%)	9.94%	12.86%	
Return on Average Assets (%)	4.30%	5.07%	

Balance Sheet Summary (KWD)	31-Dec-22	31-Dec-23	Variance (%)
Assets:			
Current Assets	26,389,627	38,379,064	45.4%
Non-current Assets	165,502,510	189,028,632	14.2%
Total Assets	191,892,137	227,407,696	18.5%

Shareholders' Equity*	80,161,250	85,006,831	6.0%
Liabilities:			
Current Liabilities	30,558,193	46,069,906	50.8%
Non-current Liabilities	81,158,767	96,315,834	18.7%
Total Liabilities	111,716,960	142,385,740	27.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	97.3	P/E (x)	11.32
Value (KWD '000)	113.8	P/BV (x)	1.41
Closing Price (KWD)	1.298	Dividend Yield	5.60%
Book Value Per Share (KWD)	0.92	YTD Share Turnover	0.11%
Current Market Capitalization (KWD Million)	120.2	Beta	0.29

Source: Kamco Research & Boursa Kuwait

Pricing data as of 21-Feb-24

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2023 results filed with Boursa Kuwait.

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Disclosure:

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