

Kuwait & Middle East Financial Investment Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	2,725,627	3,766,802	38.2%
Earnings Per Share (fils)	12.39	17.12	38.2%
Total Operating Revenue (KWD)	6,078,215	10,847,912	78.5%
Net Operating Profit / (Loss) (KWD)	2,843,002	3,878,675	36.4%
Return on Average Equity (ROAE)	12.34%	15.86%	
Return on Average Assets (ROAA)	3.86%	4.95%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	38,050,581	38,227,487	0.5%
Non-current Assets	38,771,514	46,654,404	20.3%
Total Assets	76,822,095	84,881,891	10.5%
Shareholders' Equity*	23,008,356	27,411,795	19.1%

Liabilities:

Current Liabilities	47,267,222	52,063,456	10.1%
Non-current Liabilities	5,522,210	4,833,565	(12.5%)
Total Liabilities	52,789,432	56,897,021	7.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	473,188.9	P/E (x)	9.30
Value (KWD '000)	94,088.6	P/BV (x)	1.36
Closing Price (KWD)	0.169	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.125	YTD Share Turnove	215.09%
Current Market Capitalization (KWD Million)	37.2	Beta	0.58

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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