

Kuwait & Middle East Financial Investment Co.

Q1-2025 Financial Results Announcement

| | Q1-2024 | Q1-2025 | Variance |
|-------------------------------------|-----------|-----------|----------|
| Net Profit / (Loss) (KWD) | 3,834,131 | 3,200,515 | (16.53%) |
| Earnings Per Share (fils) | 17.43 | 14.55 | (16.52%) |
| Total Operating Revenue (KWD) | 5,715,392 | 6,081,843 | 6.41% |
| Net Operating Profit / (Loss) (KWD) | 3,939,704 | 3,269,730 | (17.01%) |
| Return on Average Equity (ROAE) | 1.97% | 10.71% | |
| Return on Average Assets (ROAA) | 0.60% | 3.31% | |

| Balance Sheet Summary (KWD) | 31-Mar-24 | 31-Mar-25 | Variance |
|-----------------------------|------------|------------|----------|
| Assets: | | | |
| Current Assets | 44,024,712 | 40,968,154 | (6.9%) |
| Non-current Assets | 33,291,411 | 46,739,644 | 40.4% |
| Total Assets | 77,316,123 | 87,707,798 | 13.4% |
| Shareholders' Equity* | 24,116,860 | 26,845,508 | 11.3% |

Liabilities:

| | | | |
|-------------------------|------------|------------|---------|
| Current Liabilities | 46,613,610 | 55,644,258 | 19.4% |
| Non-current Liabilities | 5,573,148 | 4,687,615 | (15.9%) |
| Total Liabilities | 52,186,758 | 60,331,873 | 15.6% |

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

| | | | |
|---|-----------|-------------------|---------|
| Volume (Shrs '000) | 385,818.6 | P/E (x) | 12.72 |
| Value (KWD '000) | 79,219.3 | P/BV (x) | 1.52 |
| Closing Price (KWD) | 0.185 | Dividend Yield | 0.00% |
| Book Value Per Share (KWD) | 0.122 | YTD Share Turnove | 175.37% |
| Current Market Capitalization (KWD Million) | 40.7 | Beta | 0.56 |

Source: Kamco Research & Boursa Kuwait

Pricing data as of 8-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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