

Kuwait & Middle East Financial Investment Co.

9M-2022 Financial Results Announcement

Profitability	9M-2021	9M-2022	Variance
Net Profit / (Loss) (KWD)	2,324,103	856,536	(63.1%)
Earnings Per Share (fils)	10.00	3.90	(61.0%)
Total Operating Revenue (KWD)	4,624,440	4,363,644	(5.6%)
Net Operating Profit / (Loss) (KWD)	2,333,972	803,501	(65.6%)
Return on Average Equity (ROAE)	10.30%	6.44%	
Return on Average Assets (ROAA)	8.34%	3.17%	

Balance Sheet Summary (KWD)	30-Sep-21	30-Sep-22	Variance
Assets:			
Current Assets	19,875,078	57,542,727	189.5%
Non-current Assets	12,420,126	13,233,836	6.6%
Total Assets	32,295,204	70,776,563	119.2%
Shareholders' Equity*	25,263,928	25,486,478	0.9%

Liabilities:

Current Liabilities	1,690,271	38,863,596	NM
Non-current Liabilities	5,212,452	5,388,449	3.4%
Total Liabilities	6,902,723	44,252,045	541.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	25,066.4	P/E (x)	12.56
Value (KWD '000)	3,497.7	P/BV (x)	0.81
Closing Price (KWD)	0.093	Dividend Yield	7.50%
Book Value Per Share (KWD)	0.116	YTD Share Turnove	11.39%
Current Market Capitalization (KWD Million)	20.5	Beta	0.53

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Nov-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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