

Kuwait Projects Co. (Holding)

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	11,154,000	10,160,000	(8.9%)
Earnings Per Share (fils)	1.80	1.30	(27.8%)
Total Operating Revenue (KWD)	725,535,000	769,101,000	6.0%
Net Operating Profit / (Loss) (KWD)	80,769,000	88,744,000	9.9%
Cash Dividends Per Share (fils)	10.00	10.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	2.07%	1.81%	
Return on Average Assets (ROAA)	0.10%	0.09%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	6,582,714,000	6,934,352,000	5.3%
Non-current Assets	5,948,214,000	6,553,330,000	10.2%
Total Assets	12,530,928,000	13,487,682,000	7.6%
Shareholders' Equity*	620,201,000	649,736,000	4.8%

Liabilities:

Current Liabilities	7,561,873,000	8,351,987,000	10.4%
Non-current Liabilities	3,272,540,000	3,432,073,000	4.9%
Total Liabilities	10,834,413,000	11,784,060,000	8.8%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,376,868.4	P/E (x)	38.99
Value (KWD '000)	129,351.9	P/BV (x)	0.69
Closing Price (KWD)	0.090	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.130	YTD Share Turnove	27.52%
Current Market Capitalization (KWD Million)	449.2	Beta	0.80

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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