

Kuwait Investment Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	5,039,316	10,192,001	102.25%
Earnings Per Share (fils)	9.19	18.51	102.25%
Total Operating Revenue (KWD)	15,297,604	24,380,206	59.37%
Net Operating Profit / (Loss) (KWD)	7,108,625	12,694,026	78.57%
Return on Average Equity (ROAE)	6.83%	10.46%	
Return on Average Assets (ROAA)	3.13%	4.89%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	141,989,303	168,937,045	18.98%
Non-current Assets	110,884,075	115,595,018	4.25%
Total Assets	252,873,378	284,532,063	12.52%
Shareholders' Equity*	119,544,765	131,629,302	10.11%

Liabilities:

Current Liabilities	87,194,578	108,560,429	24.50%
Non-current Liabilities	10,997,651	7,006,072	(36.29%)
Total Liabilities	98,192,229	115,566,501	17.69%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	399,817.8	P/E (x)	8.65
Value (KWD '000)	71,907.1	P/BV (x)	0.86
Closing Price (KWD)	0.206	Dividend Yield	6.27%
Book Value Per Share (KWD)	0.239	YTD Share Turnove	72.53%
Current Market Capitalization (KWD Million)	113.6	Beta	0.96

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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