

Kuwait Investment Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	4,961,555	3,804,517	(23.32%)
Earnings Per Share (fils)	9.09	6.91	(23.32%)
Total Operating Revenue (KWD)	11,137,086	9,986,826	(10.33%)
Net Operating Profit / (Loss) (KWD)	6,395,025	4,735,277	(25.95%)
Return on Average Equity (ROAE)	9.85%	9.36%	
Return on Average Assets (ROAA)	4.80%	4.47%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	143,932,745	155,782,926	8.2%
Non-current Assets	97,333,267	114,128,250	17.3%
Total Assets	241,266,012	269,911,176	11.9%
Shareholders' Equity*	119,793,172	124,001,804	3.5%

Liabilities:

Current Liabilities	76,031,573	102,124,389	34.3%
Non-current Liabilities	10,834,400	6,846,270	(36.8%)
Total Liabilities	86,865,973	108,970,659	25.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	172,830.9	P/E (x)	24.63
Value (KWD '000)	30,529.7	P/BV (x)	0.76
Closing Price (KWD)	0.170	Dividend Yield	7.60%
Book Value Per Share (KWD)	0.225	YTD Share Turnove	31.35%
Current Market Capitalization (KWD Million)	93.7	Beta	0.95

Source: Kamco Research & Boursa Kuwait

Pricing data as of 6-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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