

Kuwait Investment Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	12,569,897	19,713,119	56.83%
Earnings Per Share (fils)	22.88	35.79	56.83%
Total Operating Revenue (KWD)	34,647,977	48,074,102	38.75%
Net Operating Profit / (Loss) (KWD)	16,866,233	24,860,880	47.40%
Cash Dividends Per Share (fils)	13.00	18.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	10.37%	14.75%	
Return on Average Assets (ROAA)	4.95%	6.70%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	151,306,756	191,605,331	26.63%
Non-current Assets	114,257,583	130,959,953	14.62%
Total Assets	265,564,339	322,565,284	21.46%
Shareholders' Equity*	126,500,911	140,787,328	11.29%
Liabilities:			
Current Liabilities	95,197,862	136,882,516	43.79%
Non-current Liabilities	7,155,886	5,861,061	(18.09%)
Total Liabilities	102,353,748	142,743,577	39.46%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	37,195.4	P/E (x)	6.38
Value (KWD '000)	8,429.3	P/BV (x)	0.89
Closing Price (KWD)	0.228	Dividend Yield	5.67%
Book Value Per Share (KWD)	0.255	YTD Share Turnove	6.75%
Current Market Capitalization (KWD Million)	125.7	Beta	0.98

Source: Kamco Research & Boursa Kuwait

Pricing data as of 12-Feb-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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