

Kuwait Insurance Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	6,153,276	6,490,135	5.5%
Earnings Per Share (fils)	33.30	35.12	5.5%
Total Operating Revenue (KWD)	39,156,451	30,721,855	(21.5%)
Net Operating Profit / (Loss) (KWD)	2,824,826	2,894,834	2.5%
Return on Average Equity (ROAE)	5.88%	5.54%	
Return on Average Assets (ROAA)	3.72%	3.59%	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	141,520,273	156,903,862	10.9%
Non-current Assets	85,373,449	94,233,186	10.4%
Total Assets	226,893,722	251,137,048	10.7%
Shareholders' Equity*	145,108,900	164,789,058	13.6%

Liabilities:

Current Liabilities	81,449,325	85,305,142	4.7%
Non-current Liabilities	-	-	
Total Liabilities	81,449,325	85,305,142	4.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	9,364.2	P/E (x)	11.60
Value (KWD '000)	5,007.2	P/BV (x)	0.60
Closing Price (KWD)	0.539	Dividend Yield	7.05%
Book Value Per Share (KWD)	0.892	YTD Share Turnove	5.07%
Current Market Capitalization (KWD Million)	99.6	Beta	0.07

Source: Kamco Research & Boursa Kuwait

Pricing data as of 4-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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