

## Kuwait Insurance Co.

### Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	2,915,100	1,180,533	(59.50%)
Earnings Per Share (fils)	12.24	4.96	(59.48%)
Total Operating Revenue (KWD)	16,374,863	14,145,784	(13.61%)
Net Operating Profit / (Loss) (KWD)	2,065,519	514,029	(75.11%)
Return on Average Equity (ROAE)	6.81%	4.35%	
Return on Average Assets (ROAA)	4.56%	2.95%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
<b>Assets:</b>			
Current Assets	143,430,576	166,636,320	16.18%
Non-current Assets	92,905,195	88,230,626	(5.03%)
Total Assets	236,335,771	254,866,946	7.84%
Shareholders' Equity*	164,094,932	168,291,193	2.56%
<b>Liabilities:</b>			
Current Liabilities	62,853,613	85,439,469	35.93%
Non-current Liabilities	8,402,362	-	NM
Total Liabilities	71,255,975	85,439,469	19.90%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,921.6	P/E (x)	19.01
Value (KWD '000)	2,716.3	P/BV (x)	0.82
Closing Price (KWD)	0.744	Dividend Yield	5.11%
Book Value Per Share (KWD)	0.911	YTD Share Turnove	2.12%
Current Market Capitalization (KWD Million)	137.5	Beta	0.09

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-May-26

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

### Disclosure:

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