

Kuwait Insurance Co.

Q1-2025 Financial Results Announcement

	Q1-2024	Q1-2025	Variance
Net Profit / (Loss) (KWD)	2,889,028	2,915,100	0.9%
Earnings Per Share (fils)	15.6	15.8	0.9%
Total Operating Revenue (KWD)	20,041,727	16,374,863	(18.3%)
Net Operating Profit / (Loss) (KWD)	2,093,674	2,065,519	(1.3%)
Return on Average Equity (ROAE)	8.25%	6.81%	
Return on Average Assets (ROAA)	5.25%	4.56%	

Balance Sheet Summary (KWD)	31-Mar-24	31-Mar-25	Variance
Assets:			
Current Assets	150,595,630	143,430,576	(4.8%)
Non-current Assets	92,975,403	92,905,195	(0.1%)
Total Assets	243,571,033	236,335,771	(3.0%)
Shareholders' Equity*	157,342,635	164,094,932	4.3%

Liabilities:

Current Liabilities	73,777,168	62,853,613	(14.8%)
Non-current Liabilities	12,122,479	8,402,362	(30.7%)
Total Liabilities	85,899,647	71,255,975	(17.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,014.2	P/E (x)	35.50
Value (KWD '000)	2,267.1	P/BV (x)	0.63
Closing Price (KWD)	0.560	Dividend Yield	6.79%
Book Value Per Share (KWD)	0.888	YTD Share Turnove	2.17%
Current Market Capitalization (KWD Million)	103.5	Beta	0.06

Source: Kamco Research & Boursa Kuwait

Pricing data as of 14-May-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest