

Kuwait Insurance Co.
FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	10,918,227	8,968,948	(17.85%)
Earnings Per Share (fils)	59.08	48.53	(17.86%)
Total Operating Revenue (KWD)	69,547,420	60,974,514	(12.33%)
Net Operating Profit / (Loss) (KWD)	5,639,716	3,256,489	(42.26%)
Return on Average Equity (ROAE)	7.37%	5.53%	
Return on Average Assets (ROAA)	4.74%	3.66%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
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Assets:

Current Assets	156,586,600	172,701,887	10.29%
Non-current Assets	77,405,840	83,038,003	7.28%
Total Assets	233,992,440	255,739,890	9.29%

Shareholders' Equity*	154,280,651	169,973,417	10.17%
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Liabilities:

Current Liabilities	78,791,304	84,675,886	7.47%
Non-current Liabilities	-	-	
Total Liabilities	78,791,304	84,675,886	7.47%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	590.5	P/E (x)	12.05
Value (KWD '000)	355.9	P/BV (x)	0.64
Closing Price (KWD)	0.585	Dividend Yield	6.50%
Book Value Per Share (KWD)	0.920	YTD Share Turnove	0.32%
Current Market Capitalization (KWD Million)	108.1	Beta	0.08

Source: Kamco Research & Boursa Kuwait

Pricing data as of 9-Mar-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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