

## Kuwait International Bank

### Q1-2024 Financial Results Announcement

	Q1-2023	Q1-2024	Variance
Net Profit / (Loss) (KWD)	3,474,176	6,033,090	73.7%
Earnings Per Share (fils)	3.06	3.82	24.8%
Total Operating Revenue (KWD)	17,168,012	21,101,139	22.9%
Net Operating Profit / (Loss) (KWD)	6,437,958	9,622,423	49.5%
Return on Average Equity (ROAE)	5.70%	7.37%	
Return on Average Assets (ROAA)	0.43%	0.63%	

Balance Sheet Summary (KWD)	31-Mar-23	31-Mar-24	Variance
<b>Assets:</b>			
Current Assets	2,309,695,011	2,348,729,013	1.7%
Non-current Assets	1,125,195,647	1,110,378,449	(1.3%)
Total Assets	3,434,890,658	3,459,107,462	0.7%
Shareholders' Equity*	254,487,939	333,194,411	30.9%

#### Liabilities:

Current Liabilities	2,685,712,305	2,532,284,108	(5.7%)
Non-current Liabilities	400,226,582	498,933,072	24.7%
Total Liabilities	3,085,938,887	3,031,217,180	(1.8%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	531,110.2	P/E (x)	12.90
Value (KWD '000)	86,699.6	P/BV (x)	0.84
Closing Price (KWD)	0.164	Dividend Yield	2.84%
Book Value Per Share (KWD)	0.196	YTD Share Turnove	31.18%
Current Market Capitalization (KWD Million)	279.4	Beta	0.98

Source: Kamco Research & Boursa Kuwait

Pricing data as of 5-May-24

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

#### Disclosure:

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