

Kuwait International Bank

FY-2024 Financial Results Announcement

	FY-2023	FY-2024	Variance
Net Profit / (Loss) (KWD)	19,090,000	23,078,000	20.9%
Earnings Per Share (fils)	9.98	11.04	10.6%
Total Operating Revenue (KWD)	72,646,000	91,371,000	26%
Net Operating Profit / (Loss) (KWD)	25,196,000	38,674,000	53%
Cash Dividends Per Share (fils)	5.00	5.00	
Bonus Shares (%)	3.0%	5.0%	
Return on Average Equity (ROAE)	6.50%	6.78%	
Return on Average Assets (ROAA)	0.53%	0.61%	

Balance Sheet Summary (KWD)	31-Dec-23	31-Dec-24	Variance
Assets:			
Current Assets	2,643,820,000	2,519,460,000	(4.7%)
Non-current Assets	971,259,000	1,403,551,000	44.5%
Total Assets	3,615,079,000	3,923,011,000	8.5%

Shareholders' Equity*	333,237,000	347,928,000	4.4%
Liabilities:			
Current Liabilities	2,727,142,000	3,120,608,000	14.4%
Non-current Liabilities	460,115,000	358,419,000	(22.1%)
Total Liabilities	3,187,257,000	3,479,027,000	9.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	159,079.0	P/E (x)	15.28
Value (KWD '000)	32,102.4	P/BV (x)	1.01
Closing Price (KWD)	0.207	Dividend Yield	2.25%
Book Value Per Share (KWD)	0.204	YTD Share Turnove	9.34%
Current Market Capitalization (KWD Million)	352.6	Beta	1.00

Source: Kamco Research & Boursa Kuwait

Pricing data as of 10-Feb-25

NM: Not Meaningful

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Disclosure:

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