

Kuwait International Bank

9M-2024 Financial Results Announcement

	9M-2023	9M-2024	Variance
Net Profit / (Loss) (KWD)	6,804,911	16,204,043	138.1%
Earnings Per Share (fils)	3.17	8.62	171.9%
Total Operating Revenue (KWD)	52,459,074	64,896,503	23.7%
Net Operating Profit / (Loss) (KWD)	18,371,965	27,553,936	50.0%
Return on Average Equity (ROAE)	5.90%	8.56%	
Return on Average Assets (ROAA)	0.47%	0.81%	
Balance Sheet Summary (KWD)	30-Sep-23	30-Sep-24	Variance
Assets:			
Current Assets	2,333,007,452	2,407,889,384	3.2%
Non-current Assets	1,072,675,151	1,188,101,545	10.8%
Total Assets	3,405,682,603	3,595,990,929	5.6%
Shareholders' Equity*	314,208,719	351,380,787	11.8%
Liabilities:			
Current Liabilities	2,536,326,751	2,730,318,833	7.6%
Non-current Liabilities	460,604,893	418,324,968	(9.2%)
Total Liabilities	2,996,931,644	3,148,643,801	5.1%
* Shareholders' equity may include minority interest			
Year-to-Date Trading Indicators & Current V	aluation Multiples		
Volume (Shrs '000)	1,402,019.1	P/E (x)	11.18
Value (KWD '000)	242,876.3	P/BV (x)	0.91
Closing Price (KWD)	0.187	Dividend Yield	2.49%
Book Value Per Share (KWD)	0.206	YTD Share Turnove	82.31%
Current Market Capitalization (KWD Million)	318.5	Beta	0.99
Source: Kamco Research & Boursa Kuwait Pricing data as of 29-Oct-24			

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NM: Not Meaningful

Pricing data as of 29-Oct-24

kamcoinvest.com

Disclosure:

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