

## Kuwait International Bank

### Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	7,295,000	8,015,000	9.87%
Earnings Per Share (fils)	4.19	4.61	10.02%
Total Operating Revenue (KWD)	21,614,000	24,478,000	13%
Net Operating Profit / (Loss) (KWD)	8,633,000	9,423,000	9%
Return on Average Equity (ROAE)	7.08%	8.57%	
Return on Average Assets (ROAA)	0.66%	0.73%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
<b>Assets:</b>			
Current Assets	2,449,548,000	2,560,871,000	4.54%
Non-current Assets	1,438,394,000	2,010,610,000	39.78%
Total Assets	3,887,942,000	4,571,481,000	17.58%
Shareholders' Equity*	351,446,000	368,133,000	4.75%

#### Liabilities:

Current Liabilities	3,081,571,000	3,700,590,000	20.09%
Non-current Liabilities	358,233,000	406,473,000	13.47%
Total Liabilities	3,439,804,000	4,107,063,000	19.40%

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	562,622.8	P/E (x)	16.94
Value (KWD '000)	157,436.7	P/BV (x)	1.42
Closing Price (KWD)	0.278	Dividend Yield	2.70%
Book Value Per Share (KWD)	0.196	YTD Share Turnove	29.96%
Current Market Capitalization (KWD Million)	522.1	Beta	1.00

Source: Kamco Research & Boursa Kuwait

Pricing data as of 26-Apr-26

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

#### Disclosure:

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