

Kuwait Hotels Co.
Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	544,089	212,353	(60.97%)
Earnings Per Share (fils)	9.64	3.76	(61.00%)
Total Operating Revenue (KWD)	1,623,748	1,538,373	(5.26%)
Net Operating Profit / (Loss) (KWD)	695,600	446,380	(35.83%)
Return on Average Equity (ROAE)	17.68%	9.02%	
Return on Average Assets (ROAA)	10.31%	4.33%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
Assets:			
Current Assets	7,438,406	2,625,868	(64.70%)
Non-current Assets	6,544,413	14,351,105	119.29%
Total Assets	13,982,819	16,976,973	21.41%
Shareholders' Equity*	7,111,972	7,762,282	9.14%

Liabilities:

Current Liabilities	6,390,273	8,698,089	36.11%
Non-current Liabilities	479,395	515,466	7.52%
Total Liabilities	6,869,668	9,213,555	34.12%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,374.1	P/E (x)	17.50
Value (KWD '000)	930.7	P/BV (x)	1.51
Closing Price (KWD)	0.189	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.125	YTD Share Turnove	7.05%
Current Market Capitalization (KWD Million)	11.7	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 28-Apr-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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