

Kuwait Hotels Co.

FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	983,704	1,002,289	1.89%
Earnings Per Share (fils)	17.43	17.76	1.89%
Total Operating Revenue (KWD)	5,725,598	5,998,779	4.77%
Net Operating Profit / (Loss) (KWD)	1,689,170	1,977,649	17.08%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	10.0%	
Return on Average Equity (ROAE)	16.14%	14.18%	
Return on Average Assets (ROAA)	9.39%	6.80%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	6,010,460	2,526,297	(57.97%)
Non-current Assets	6,586,083	14,373,114	118.23%
Total Assets	12,596,543	16,899,411	34.16%
Shareholders' Equity*	6,559,820	7,580,779	15.56%
Liabilities:			
Current Liabilities	5,567,038	8,820,693	58.44%
Non-current Liabilities	468,520	496,807	6.04%
Total Liabilities	6,035,558	9,317,500	54.38%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	876.7	P/E (x)	13.34
Value (KWD '000)	203.3	P/BV (x)	1.76
Closing Price (KWD)	0.237	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.134	YTD Share Turnove	1.55%
Current Market Capitalization (KWD Million)	13.4	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 1-Feb-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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