

Kuwait Hotels Co.

9M-2025 Financial Results Announcement

	9M-2024	9M-2025	Variance
Net Profit / (Loss) (KWD)	803,008	941,845	17.29%
Earnings Per Share (fils)	14.23	16.69	17.29%
Total Operating Revenue (KWD)	4,217,380	4,402,098	4.38%
Net Operating Profit / (Loss) (KWD)	843,483	987,198	17.04%
Return on Average Equity (ROAE)	16.41%	16.15%	
Return on Average Assets (ROAA)	9.14%	8.17%	

Balance Sheet Summary (KWD)	30-Sep-24	30-Sep-25	Variance
Assets:			
Current Assets	6,754,706	7,493,806	10.9%
Non-current Assets	6,761,011	6,468,450	(4.3%)
Total Assets	13,515,717	13,962,256	3.3%
Shareholders' Equity*	6,387,631	7,515,718	17.7%

Liabilities:

Current Liabilities	6,665,770	5,961,609	(10.6%)
Non-current Liabilities	461,209	483,779	4.9%
Total Liabilities	7,126,979	6,445,388	(9.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	9,924.7	P/E (x)	11.16
Value (KWD '000)	2,410.9	P/BV (x)	1.67
Closing Price (KWD)	0.222	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.133	YTD Share Turnove	17.59%
Current Market Capitalization (KWD Million)	12.5	Beta	NA

Source: Kamco Research & Boursa Kuwait

Pricing data as of 23-Oct-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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