

KGL Logistics Co.

FY-2021 Financial Results Announcement

Profitability	FY-2020	FY-2021	Variance
Net Profit / (Loss) (KWD)	(5,306,514)	262,432	NM
Earnings Per Share (fils)	(6.97)	0.34	NM
Total Operating Revenue (KWD)	21,667,154	18,685,420	(14%)
Net Operating Profit / (Loss) (KWD)	(5,328,872)	252,840	NM
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	0.27%	
Return on Average Assets (ROAA)	NM	0.17%	

Balance Sheet Summary (KWD)	31-Dec-20	31-Dec-21	Variance
Assets:			
Current Assets	26,816,345	27,070,705	0.9%
Non-current Assets	133,427,733	130,092,950	(2.5%)
Total Assets	160,244,078	157,163,655	(1.9%)
Shareholders' Equity*	95,253,376	95,665,026	0.4%
Liabilities:			
Current Liabilities	25,661,151	21,606,876	(15.8%)
Non-current Liabilities	38,888,372	39,460,122	1.5%
Total Liabilities	64,549,523	61,066,998	(5.4%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	-	P/E (x)	NM
Value (KWD '000)	-	P/BV (x)	0.24
Closing Price (KWD)	0.032	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.130	YTD Share Turnover	0.00%
Current Market Capitalization (KWD Million)	23.4	Beta	0.74

Source: Kamco Research & Boursa Kuwait

Pricing data as of 30-Mar-22

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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