

Kuwait & Gulf Link Transport Co.

1H-2025 Financial Results Announcement

	1H-2024	1H-2025	Variance
Net Profit / (Loss) (KWD)	(1,338,809)	(2,396,246)	NM
Earnings Per Share (fils)	(4.86)	(8.64)	NM
Total Operating Revenue (KWD)	53,261,328	51,107,742	(4.04%)
Net Operating Profit / (Loss) (KWD)	4,004,388	3,648,429	(8.89%)
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-24	30-Jun-25	Variance
Assets:			
Current Assets	57,298,174	53,066,352	(7.39%)
Non-current Assets	133,814,438	111,069,279	(17.00%)
Total Assets	191,112,612	164,135,631	(14.12%)

Shareholders' Equity*	22,929,918	7,466,071	(67.44%)
Liabilities:			
Current Liabilities	88,696,918	75,532,773	(14.84%)
Non-current Liabilities	78,683,422	80,398,958	2.18%
Total Liabilities	167,380,340	155,931,731	(6.84%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	224,377.5	P/E (x)	NM
Value (KWD '000)	13,603.5	P/BV (x)	2.28
Closing Price (KWD)	0.062	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.027	YTD Share Turnove	81.44%
Current Market Capitalization (KWD Million)	17.1	Beta	0.80

Source: Kamco Research & Boursa Kuwait

Pricing data as of 13-Aug-25

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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