

## Kuwait Foundry Co.

### Q1-2026 Financial Results Announcement

	Q1-2025	Q1-2026	Variance
Net Profit / (Loss) (KWD)	15,359	8,209	(46.6%)
Earnings Per Share (fils)	0.24	0.13	(45.8%)
Total Operating Revenue (KWD)	150,944	213,210	41.3%
Net Operating Profit / (Loss) (KWD)	16,254	8,428	(48.1%)
Return on Average Equity (ROAE)	0.37%	12.95%	
Return on Average Assets (ROAA)	0.36%	12.40%	

Balance Sheet Summary (KWD)	31-Mar-25	31-Mar-26	Variance
<b>Assets:</b>			
Current Assets	2,214,790	1,456,216	(34.3%)
Non-current Assets	14,428,191	18,169,136	25.9%
Total Assets	16,642,981	19,625,352	17.9%
Shareholders' Equity*	15,843,003	18,906,005	19.3%

#### Liabilities:

Current Liabilities	671,165	575,688	(14.2%)
Non-current Liabilities	128,813	143,659	11.5%
Total Liabilities	799,978	719,347	(10.1%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,274.9	P/E (x)	14.16
Value (KWD '000)	677.7	P/BV (x)	1.68
Closing Price (KWD)	0.490	Dividend Yield	1.02%
Book Value Per Share (KWD)	0.291	YTD Share Turnove	1.96%
Current Market Capitalization (KWD Million)	31.9	Beta	0.49

Source: Kamco Research & Boursa Kuwait

Pricing data as of 11-May-26

NM: Not Meaningful

[kamcoinvest.com](http://kamcoinvest.com)

#### Disclosure:

This document has been compiled by and is issued by Kamco Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

© Kamco Invest