

Kuwait Foundry Co.

FY-2025 Financial Results Announcement

	FY-2024	FY-2025	Variance
Net Profit / (Loss) (KWD)	6,876,692	2,256,588	(67.2%)
Earnings Per Share (fils)	105.80	34.72	(67.2%)
Total Operating Revenue (KWD)	795,568	942,677	18.5%
Net Operating Profit / (Loss) (KWD)	63,559	96,717	52.2%
Cash Dividends Per Share (fils)	12.00	5.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	43.85%	13.25%	
Return on Average Assets (ROAA)	41.82%	12.80%	

Balance Sheet Summary (KWD)	31-Dec-24	31-Dec-25	Variance
Assets:			
Current Assets	2,119,330	1,533,493	(27.6%)
Non-current Assets	14,547,704	17,052,592	17.2%
Total Assets	16,667,034	18,586,085	11.5%
Shareholders' Equity*	15,950,271	18,104,386	13.5%
Liabilities:			
Current Liabilities	591,512	342,530	(42.1%)
Non-current Liabilities	125,251	139,169	11.1%
Total Liabilities	716,763	481,699	(32.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	378.9	P/E (x)	16.99
Value (KWD '000)	226.1	P/BV (x)	2.12
Closing Price (KWD)	0.590	Dividend Yield	0.85%
Book Value Per Share (KWD)	0.279	YTD Share Turnove	0.58%
Current Market Capitalization (KWD Million)	38.4	Beta	0.49

Source: Kamco Research & Boursa Kuwait

Pricing data as of 19-Feb-26

NM: Not Meaningful

kamcoinvest.com

Disclosure:

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